



Entered on Docket
March 29, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

JANET L. CHUBB, ESQ.
Nevada State Bar No. 176
JONES VARGAS
100 W. Liberty St, 12th Floor
P.O. Box 281
Reno, NV 89504-0281
Telephone: 775-786-5000
Fax: 775-786-1177
Email: jlc@jonesvargas.com
and tbw@jonesvargas.com

Attorneys for Robert H. Schultz and
Sharon L. Schultz Living Trust dated 2-25-1997

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

USA SECURITIES, LLC,
Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

Chapter 11


**STIPULATION AND ORDER FOR
SUBSTITUTION OF
ATTORNEYS FOR DIRECT
LENDERS ROBERT H. SCHULTZ
and SHARON L. SCHULTZ
LIVING TRUST DATED 2-25-1997
(Affects All Debtors)**

No Hearing Required.

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Tel: (775) 786-5000 Fax: (775) 786-1177

Janet L. Chubb, Esq., of Jones Vargas, attorney of record for the Robert H. Schultz and Sharon L. Schultz Living Trust dated 2-25-1997, direct lenders in these cases, consents to the substitution of Robert H. Schultz and Sharon L. Schultz, Trustees of the Robert H. Schultz and Sharon L. Schultz Living Trust dated 2-25-1997 as their own counsel, in the above-entitled matter in her place and stead.

DATED this 27th day of March, 2007.



JANET L. CHUBB, ESQ.

Robert H. Schultz and Sharon L. Schultz, Trustees of the Robert H. Schultz and Sharon L. Schultz Living Trust dated 2-25-1997 do hereby agree to be substituted in the place and stead of Janet L. Chubb, Esq., as counsel for themselves, in the above-entitled matter. They may be contacted and/or served notices and other documents at:

Robert H. & Sharon L. Schultz
P. O. Box 8648
So. Lake Tahoe, CA 96158-1648
Phone: 530-544-2806
Fax: 530-542-2836

DATED this 3rd day of March, 2007.


ROBERT H. SCHULTZ, TRUSTEE


SHARON L. SCHULTZ, TRUSTEE

IT IS SO ORDERED.

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